

**Product:** CGM DAQbilling

**Version:** 4.0.13

**Release Date:** March 2014

**Customer Support:** Contact the Help Desk at (800) 359-0911 option 5 with any questions.

## Introduction

This document contains information regarding the current DAQbilling release.

## New Features and Enhancements

### ICD10 Adjustments

The approaching deadline of October 1, 2014 to enable the use of ICD 10 Codes in claims moved us to make specific changes in the DAQbilling product.

The new look of the Encounter menu:

Encounter [003] MARGE J O'SIMPSON Birth: 2/5/1960 Age: 54 years

No. 003 Encounter 19180 Claim Date 2/7/2014 Date of Service 10/1/2014

Provider 2 Charlotte B Cunningham-Rundles\*\*\*\* MD PhD

Primary AARP (18) Location Mount Sinai Hospital (2)

Secondary ICD Type ICD10

Tertiary

Diag Codes 1 A000 2 A001 3 A009 4

5 6 7 8

9 10 11 12

Primary Onset Date

☐ Review ☒ Bill Electronic ☒ Default Accept Assignment

**Ready to Post** **Expected Copay = \$20.00**

Claim Information		Additional Information		Billing Information		Messages								
Description	Proc	Add	From	To	M1	M2	M3	M4	DX	POS	TOS	Units	Pat Resp	Charge
1 COMPREHENSIVE OFFICE VISIT	99215		10/1/2014	10/1/2014					1;2;3	11	1	1	0.00	200.00
2 OFFICE/OUTPATIENT VISIT,	99214		10/1/2014	10/1/2014					1;2;3	11	1	1	0.00	300.00
3 OFFICE/OUTPATIENT VISIT,	99213		10/1/2014	10/1/2014					1;2;3	11	1	1	0.00	275.00
4 OFFICE/OUTPATIENT VISIT,	99212		10/1/2014	10/1/2014					1;2;3	11	1	1	0.00	125.00
5 OFFICE/OUTPATIENT VISIT,	99211		10/1/2014	10/1/2014					1;2;3	11	1	1	0.00	100.00
6														
													\$0.00	\$1,000.00

Internal Notes Print Notes Patient Notes

I'm here

New Line Item Line Item Add Procedure Group

Print Options ☐ Super Bill ☐ Statement ☐ AEN ☐ HCFA ☐ Display transfer dialog when encounter is saved

Lookup Delete Edit Diagnosis Code Edit Patient Scans Make Payment OK Cancel

- The ICD Type has been added to the Encounter menu to determine if either ICD 9 or ICD 10 Diagnosis Codes will be used in the Encounter.

- GEM (General Equivalency Mapping) allows the User to go to the ICD GEM Search menu. The User uses the ICD Type to determine which ICD Codes will be searched in the ICD GEM Search menu. If the ICD Type is ICD 10, then the ICD GEM Search menu will search by ICD 9 for equivalent ICD 10 Codes. If the ICD Type is ICD 9, then the ICD GEM Search menu will search by ICD 10 for equivalent ICD 9 Codes.

ICD GEM Search window:

- Diagnosis Code menu: The ICD Type was added to allow the User to see which ICD Code version is currently being seen, either ICD 9 or ICD 10. The ICD Type changes automatically depending on which code is visible.

- Procedure Group: The ICD Type and GEM were added to this menu to allow the User to properly set up Procedure Groups using either ICD 9 or ICD 10 Codes.

Procedure Group [100]

No. 100 Description Test ICD10-1

ICD Type ICD9

Diag 1 A011 Paratyphoid fever A

Diag 2 A012 Paratyphoid fever B

Diag 3 A013 Paratyphoid fever C

Diag 4 A014 Paratyphoid fever, unspecified

Proc	Mod 1	Mod 2	Mod 3	Mod 4	POS	TOS	NDC	Units	Diag
99213					11	1		1	12
99215					11	1		1	34

Buttons: Add, Edit, Delete, Lookup, OK, Cancel

### Diagnosis Pointers

- The user may edit the Diagnosis Pointers in the DX Point column by using any of the available Diagnosis Codes used in the Encounter.

Encounter [003] MARGE J O'SIMPSON Birth: 2/5/1960 Age: 54 years

No. 003 Encounter 19180 Claim Date 2/7/2014 Date of Service 10/1/2014

Provider 2 Charlotte B Cunningham-Rundles\*\*\*\* MD PhD

Primary AARP (18)

Secondary

Tertiary

Review Bill Electronic Default Accept Assignment

Ready to Post Expected Copay = \$20.00

Location Mount Sinai Hospital (2)

ICD Type ICD10

Diag Codes

Description	Proc	Addl	From	To	M1	M2	M3	M4	DX	POS	TOS	Units	Pat Resp	Charge
1 COMPREHENSIVE OFFICE VIS	99215		10/1/2014	10/1/2014					3,4	11	1	1	0.00	200.00
2 OFFICE/OUTPATIENT VISIT,	99214		10/1/2014						1,2,3,4	11	1	1	0.00	300.00
3 OFFICE/OUTPATIENT VISIT,	99213		10/1/2014						1,2,3,4	11	1	1	0.00	275.00
4 OFFICE/OUTPATIENT VISIT,	99212		10/1/2014						1,2,3,4	11	1	1	0.00	125.00
5 OFFICE/OUTPATIENT VISIT,	99211		10/1/2014						1,2,3,5	11	1	1	0.00	100.00
6														

DX Ptr Line #1. 99215

DX #1: 1. A000

DX #2: 2. A001

DX #3: 3. A009

DX #4: 4. A0100

Buttons: OK, Cancel

Buttons: New Line Item, Line Item Addl, Procedure Group

Print Options Super Bill Statement ABN HCFA Display transfer dialog when encounter is saved

Buttons: Lookup, Delete, Edit Item, Edit Patient, Scans, Make Payment, OK, Cancel

## HCFA 1500

- The HCFA1500 form now requires qualifier codes in Boxes 11B, 14, and 15. Box 11B is now used for a Claim ID.

Encounter [003] MARGE J O'SIMPSON Birth: 2/5/1960 Age: 54 years

No. 003 Encounter 19180 Claim Date 2/7/2014 Date of Service 10/1/2014

Provider 2 Charlotte B Cunningham-Rundles\*\*\*\* MD PhD

Primary AARP (18)

Secondary

Tertiary

Review Bill Electronic Default Accept Assignment

Ready to Post Expected Copay = \$20.00

Location Mount Sinai Hospital (2)

ICD Type ICD10

Diag Codes 1 A000 2 A001 3 A009 4 A0100 5 A011 6 7 8 9 10 11 12

Primary Onset Date

Referring Provider HCFA Box 14 Qual

First Date of Illness HCFA Box 14 Qual

Unable To Work From Through

Hospitalized From Through

HCFA Box 10D

HCFA Box 19

UB04 Bill Type

Outside Lab Fees 0.00

Outside Lab Location NONE

HCFA Box 11B Qual HCFA Box 11B Claim ID

HCFA Box 15 Qual

Condition Related To NONE

Case Number

Authorization No

2nd Authorization No

Additional Info

Name	Value
Ambulance	
Patient Count	
Pick-up Loc Address	
Pick-up Loc City	
Pick-up Loc State	
Pick-up Loc Zip	
Drop-off Loc Address	
Drop-off Loc City	
Drop-off Loc State	
Drop-off Loc Zip	

Lookups Delete Edit Referring Provider Edit Patient Scans Make Payment OK Cancel

## Expected Reimbursement

- The Allowed column of the Insurance Payment menu will now populate the Expected Reimbursement amount as defined by a Price Level setup, Procedure setup, or ERA.

Insurance Payment [102202]

Payment Type INS - Insurance Check Dep No 971 Deposit 1/14/2014 Payment Date 2/10/2014

Payee/Check Number/Description Check Amount Withholdings Additions Gross Payment 0.00

Applied 0.00

Unapplied 0.00

Encounter ID 19180 or Patient No or Guarantor ID 0 Fetch

Prompt Before Delete

Use F4 to toggle between grids/F2 to return to the encounter ID field

Patient No	Patient Name	Location	Encounter	DOS	Start Bal	Payment From	Exp	Transfer
003	O'SIMPSON, MA	Mount Sinai Medica	19180	10/1/2014	\$1,000.00	AARP		Transfer Needed

Proc (DOS)	Charged	Start Balance	Allowed	Applied	Adjusted	Ending Bal	Adj Code	Adj Group	Adj Reason
99215 (10/1/2014)	200.00	200.00	150.00	0.00	50.00	150.00			
99214 (10/1/2014)	300.00	300.00	200.00	0.00	100.00	200.00			
99213 (10/1/2014)	275.00	275.00	165.00	0.00	110.00	165.00			
99212 (10/1/2014)	125.00	125.00	100.00	0.00	25.00	100.00			
99211 (10/1/2014)	100.00	100.00	70.00	0.00	30.00	70.00			

\$1,000.00 \$1,000.00 \$685.00 \$0.00 \$315.00 \$685.00

Lookups Remove Add Adj Notes Review History 1 2 3 P Save and Print OK Cancel



- The Allowed column of the Insurance Payment menu will only populate the field with the Expected Reimbursement amount if the option is chosen on the Practice Settings menu, in the Main tab.

The screenshot shows the 'Practice Settings' dialog box with the 'Main' tab selected. The dialog contains a table with settings for the software. The last row in the table is highlighted with a red box, indicating the setting that controls the 'Allowed' column in the Insurance Payment menu.

Description	Value
Enforce Onset Date	<input type="checkbox"/>
Patient Auto Increment	<input type="checkbox"/>
Do NOT allow manual assignment of Patient Number	<input checked="" type="checkbox"/>
Default Location NPI	999666
Date to show in Review History FROM column	Payment Date
Line Item Diag Order	<input checked="" type="checkbox"/>
Auto-fill Allowed amount from Expected Reimbursement in Payment menu	<input checked="" type="checkbox"/>

At the bottom of the dialog are 'OK' and 'Cancel' buttons.